



**Patient Demographic Information Form**

Please fill out every space, if it does not apply to you, please write N/A, for not applicable.

**Patient Information:**

Patients Name (Last, First, Middle) (Suffix) (Preferred) (Former Last Name)

**If patient is a minor, list names & contact information for Parents (Step)/ Guardians**

(Lat, First, Middle Initial) (Address) (Phone) (Relationship)

Sex: \_\_\_ Male \_\_\_ Female Date of Birth: \_\_\_\_\_ Soc Sec #: \_\_\_\_\_ Marital Status: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Mobile Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Patient Email: \_\_\_\_\_

Preferred Language: \_\_\_\_\_ Race: \_\_\_\_\_ Ethnicity: \_\_\_ Hispanic \_\_\_ Not Hispanic

**Provider Information:**

Primary Care Physician: \_\_\_\_\_ Phone #: \_\_\_\_\_

**Communication:**

\_\_\_ I authorize Complete Wellness, and those parties acting on behalf of Complete Wellness, to contact me about appointments and reminders for health services via: \_\_\_ Home Phone \_\_\_ Mobile Phone \_\_\_ Email

Is it OK to leave medial information on your answering machine or voice mail? \_\_\_ YES \_\_\_ NO

**Patient Photos-** (Photos may or may not be a part of your patient care)

\_\_\_ I DO or \_\_\_ I DO NOT give consent for photos of me for identification and or treatment purposes. \_\_\_ Initial

**Emergency Contact Information:**

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Mobile #: \_\_\_\_\_ Home #: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Mobile #: \_\_\_\_\_ Home #: \_\_\_\_\_

**Employment:**

Employers Name: \_\_\_\_\_ Phone #: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

**Guarantor (Name to Whom Statement are sent for Minors)**

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Employer: \_\_\_\_\_ Social Security #: \_\_\_\_\_

**Insurance:**

Primary Insurance Company: \_\_\_\_\_ Subscribers Name (Policyholder) \_\_\_\_\_

Subscribers DOB: \_\_\_\_\_ Subscribers Soc Sec #: \_\_\_\_\_ Relationship to Subscriber: \_\_\_\_\_

Secondary Insurance Company: \_\_\_\_\_ Subscribers Name (Policyholder) \_\_\_\_\_

Subscribers DOB: \_\_\_\_\_ Subscribers Soc Sec #: \_\_\_\_\_ Relationship to Subscriber: \_\_\_\_\_

**Clinical Information:**

Preferred Pharmacy: \_\_\_\_\_ Preferred Lab: \_\_\_\_\_

**Financial and Treatment Consent:**

By signing my name below:

- I hereby guarantee payment in full within thirty (30) days of all charges established by Complete Wellness for services rendered to me or my dependent unless other arrangements satisfactory to Complete Wellness have been made. This includes any charges that a third-party payer may determine to exceed usual and customary limits.
- I understand and acknowledge that if any unpaid amounts owed by me are assigned to a third-party for collection, I will be responsible for paying attorney fees, interest, court costs, and other costs of collection, including but not limited to collection agency fees.
- I authorize Medicare, Medicaid, all relevant commercial payers to pay Complete Wellness on my behalf for any service furnished to me or my dependent. I certify that I have read this assignment of benefits, that the information given by me is correct, and that I agree to all the provisions contained in it.
- I understand that if I am facing financial difficulty, I can set up a payment plan with Complete Wellness.
- The insurance information that I have provided is current and correct. If I sign this form and the insurance card is found later to be outdated or invalid, I understand that I am responsible for paying for the services in full and will need to file with the insurance carrier myself.
- I hereby consent to treatment by my Complete Wellness Provider(s). I understand that Complete Wellness will release my referring or subsequent healthcare provider, reports of my medical condition that will assist him or her in my continuing care and as needed to process claims and for general health care operations. I agree that this consent is valid for all treatment and payment of said treatment for a period of twelve (12) months following execution of the consent.
- I understand my insurance co-pay is due at time of service, per my insurance company policy.

**I ACKNOWLEDGE RECEIPT OF PRIVACY PRACTICES: \_\_\_\_\_ (Patient Initials)**

\_\_\_\_\_  
Patient/Guardian Signature

\_\_\_\_\_  
Date

**\*\*OFFICE USE ONLY\*\* NPP Witness/Issued by: \_\_\_\_\_**



**Patient Consent to Share Protected Health Information**

\*This form will allow us to leave a message on voicemail or with individuals involved in your health care\*

Patient Name:	Phone Number:
Date of Birth:	Social Security #:

I (the undersigned) hereby consent to Complete Wellness leaving a voicemail message at the number(s) indicated above and/or discussing the individual(s) listed below information related to my protected health information (PHI). These communications may include, but are not limited to, appointment reminders, medications, pre-registration, billing and insurance items, and any information pertaining to clinical health services, such as laboratory and test results. I understand that this consent is only valid at the office location listed above.

With my consent Complete Wellness may discuss my PHI with the following individuals:

Name:	Date of Birth:
Relationship:	Phone #:
Name:	Date of Birth:
Relationship:	Phone #:
Name:	Date of Birth:
Relationship:	Phone #:

I understand the information listed above may be communicated via fax, photocopy, verbal communication, telephone, voice mail and/or direct mail.

If certain information is not to be included, please list: \_\_\_\_\_

**YOUR RIGHTS WITH RESPECT TO THIS CONSENT:**

I understand that I have the right to revoke this consent at any time by sending a written statement to Complete Wellness, except to the extent Complete Wellness had already made a disclosure in reliance upon my prior consent. Unless revoked, this consent is valid until the expiration date listed below. A photocopy of a signed consent is acceptable, provided that is apparent that the consent was signed and dated prior to photocopying.

I further understand that this consent does not permit the release of my actual medical records to the individual(s) listed above. Such release will only be made if I sign a separate validation authorization.

**If I fail to specify an expiration date, event, or condition, this consent will be valid for one year.** \_\_\_\_\_  
 Expiration Date/Event/Condition

\_\_\_\_\_  
 Signature of Patient or Legal Guardian

\_\_\_\_\_  
 Date

\_\_\_\_\_  
 (If signed by Legal Representative, state relationship and authority to do so)

\_\_\_\_\_  
 Date

Patient is:  Minor  Incompetent  Disabled  Deceased

Legal Authority:  Custodial Parent  Legal Guardian  Authorized Legal Representative  Executor of Estate of Deceased

**Received By:** \_\_\_\_\_ **Date:** \_\_\_\_\_



**MEDICAL + CHIROPRACTIC**

**Medical Records Release Form**

**(Entire Record)**

Patients Name \_\_\_\_\_

Date of Birth \_\_\_\_\_

SSN \_\_\_\_\_

Please release my medical records from the following Provider/facility:

Name \_\_\_\_\_

Address \_\_\_\_\_

City, State, Zip \_\_\_\_\_

Phone # \_\_\_\_\_

Fax # \_\_\_\_\_

The release of records is for continuation of care to:

Sam Polk, FNP  
602 Main Street  
Tell City, IN 47586  
Ph 812.772.2300  
Fax 812.772.2313

Megan Harth  
35 Joshua Lane  
Hawesville, KY 42348  
Ph 270.927.1000  
Fax 270.927.1077

\_\_\_\_\_  
Patients signature and date

\*\*I understand that this authorization can be revoked by me at any time. I understand that revocation will not apply if the records have all been released. I understand that material released as a result of this authorization may be subject to redisclosure and no longer protected by the laws applying to medical information. This authorization will expire in 60 days unless otherwise indicted.

\_\_\_\_\_  
Witness signature and date